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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001611842			X Corporation
Name of Issuer			Limited Partnership
PolyPid Ltd.			Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
ISRAEL			Business Trust
Year of Incorporation/Organization			Other (Specify)
X Over Five Years Ago			
Within Last Five Years (Specify Year)			
Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer	Street Address 1	Street Address 2	City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
PolyPid Ltd.	18 HASIVIM STREET		PETACH TIKVA	ISRAEL	4959376	+972-74-7195700

3. Related Persons

Last Name	First Name	Middle Name	Street Address 1	Street Address 2	City	State/Province/Country	ZIP/PostalCode
Weisberg	Amir		c/o PolyPid Ltd.	18 Hasivim Street	Petach Tikva	ISRAEL	4959376
Relationship: X Executive Officer X Director Promoter							

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	Street Address 1	Street Address 2	City	State/Province/Country	ZIP/PostalCode
Akselbrad	Dikla	Czaczkes	c/o PolyPid Ltd.	18 Hasivim Street	Petach Tikva	ISRAEL	4959376
Relationship: X Executive Officer Director Promoter							

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Emanuel	Noam	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Mukhtar	Shaul	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Hazan	Dalit	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Harel	Jacob	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Barenholz	Yechezkel	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Frydman	Eli	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Hurvitz	Chaim	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Segal	Anat	Tsour
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Krinsky	Itzhak	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Rubens	Gerry	
Street Address 1	Street Address 2	
c/o PolyPid Ltd.	18 Hasivim Street	
City	State/Province/Country	ZIP/PostalCode
Petach Tikva	ISRAEL	4959376

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture
Banking & Financial Services
Commercial Banking
Insurance
Investing
Investment Banking
Pooled Investment Fund
Is the issuer registered as an investment company under

Health Care
X Biotechnology
Health Insurance
Hospitals & Physicians
Pharmaceuticals
Other Health Care
Manufacturing
Real Estate

Retailing
Restaurants
Technology
Computers
Telecommunications
Other Technology
Travel
Airlines & Airports

the Investment Company Act of 1940?
 Yes No
 Other Banking & Financial Services
 Business Services
 Energy
 Coal Mining
 Electric Utilities
 Energy Conservation
 Environmental Services
 Oil & Gas
 Other Energy

Commercial
 Construction
 REITS & Finance
 Residential
 Other Real Estate

Lodging & Conventions
 Tourism & Travel Services
 Other Travel
 Other

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2019-06-28 First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$50,000 USD

12. Sales Compensation

Recipient National Securities Corporation (Associated) Broker or Dealer None Recipient CRD Number 7569 (Associated) Broker or Dealer CRD Number 7569 None

Street Address 1 200 VESEY STREET, 25TH FLOOR City NEW YORK State/Province/Country NEW YORK ZIP/Postal Code 10281 State(s) of Solicitation (select all that apply) Check 'All States' or check individual States X All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$50,000,000 USD or Indefinite Total Amount Sold \$26,859,292 USD Total Remaining to be Sold \$23,140,708 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

361

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$2,743,168 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

In addition to the cash commission above, issuer also issued warrants to purchase a number of shares of issuer's Series E-1 Preferred Shares equal to 10% of the aggregate amount of Series E-1 Preferred Shares sold in the offering.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$687,186 USD Estimate

Clarification of Response (if Necessary):

Two of our executive officers are entitled to receive 1% of the aggregate net proceeds of the offering, and an additional executive officer is entitled to receive a one-time bonus of \$150,000 as a result of the offering.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
PolyPid Ltd.	/s/ Amir Weisberg	Amir Weisberg	Chief Executive Officer	2019-09-16

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.